

gifts of stock or securities

Follow the instructions below to make a gift to Save The Bay of appreciated securities (stock, bond and mutual fund shares). If you have any questions, please contact Marilyn Shriver at 401-272-540, x126.

Step-by-Step Instructions

1. NOTIFY SAVE THE BAY OF YOUR CHARITABLE GIFT INTENTIONS.

Call Maureen Fogarty at 401-272-3540, x109 to let Save The Bay know that a gift of appreciated securities is being transferred to Save The Bay.

2. NOTIFY YOUR BROKER OF YOUR CHARITABLE GIFT INTENTIONS.

Please instruct your broker to notify Citizens Investment Services who the gift is from (you) and the amount of the gift. Please authorize your broker to give your name to both Citizens and Save The Bay.

3. HAVE YOUR BROKER CONTACT SAVE THE BAY'S BROKER:

Citizens Investment Services, Inc.
Attention: Brokerage Operations
One Citizens Drive
Riverside, RI 02915
Save The Bay Account # N6B-101206
1-800-456-0603

Information for Your Broker's Use*

PHYSICAL DELIVERY

Make checks payable to: National Financial Services, LLC

Deliver to:

Citizens Investment Services, Inc.
Attention: Brokerage Operations
One Citizens Drive
Riverside, RI 02915
Save The Bay Account # N6B-101206

DTC ELIGIBLE

National Financial Services, LLC
DTC Clearing 0226
Name: Save The Bay, Inc.
Account # N6B-101206

**All deliveries must include Save The Bay, A/C # N6B-101206 and National Financial Services, LLC.*

THE BAY CENTER
100 Save The Bay Drive
Providence, RI 02905
phone: 401-272-3540
fax: 401-273-7153

EXPLORATION CENTER
Easton's Beach
P.O. Box 851
Newport, RI 02840
phone: 401-324-6020
fax: 401-324-6022

SOUTH COUNTY COAST
River Side Building
12 Broad Street, Suite 6
Westerly, RI 02891
phone/fax: 401-315-2709

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www.savebay.org